



Inkunzi Wealth Group

State of the Business Update



03 October 2016

WHAT IS THE TECHVISER?

WHY ARE WE LAUNCHING TECHVISER

“ We are bridging the gap between technology and the human touch ”

THE BENEFITS FOR YOU



CONVENIENT

EFFICIENT

FLEXIBLE

HUMAN
TOUCH

PRODUCT
CHOICE

THE PROCESS WE FOLLOW



1

COMPLETE
TECHVISER
PROFILE

2

ASCERTAIN
YOUR
GOALS

3

CREATE
SOLUTION

4

COMPLETE FAIS
DOCUMENTS

5

IMPLEMENT
PLAN

UNDERSTANDING YOU





INKUNZI
WEALTH GROUP



OUR SOLUTIONS



Discretionary
Investments

Compulsory
Investments

Risk Management
&
Estate Planning

Share Trading

YOUR INVESTMENT OPTIONS



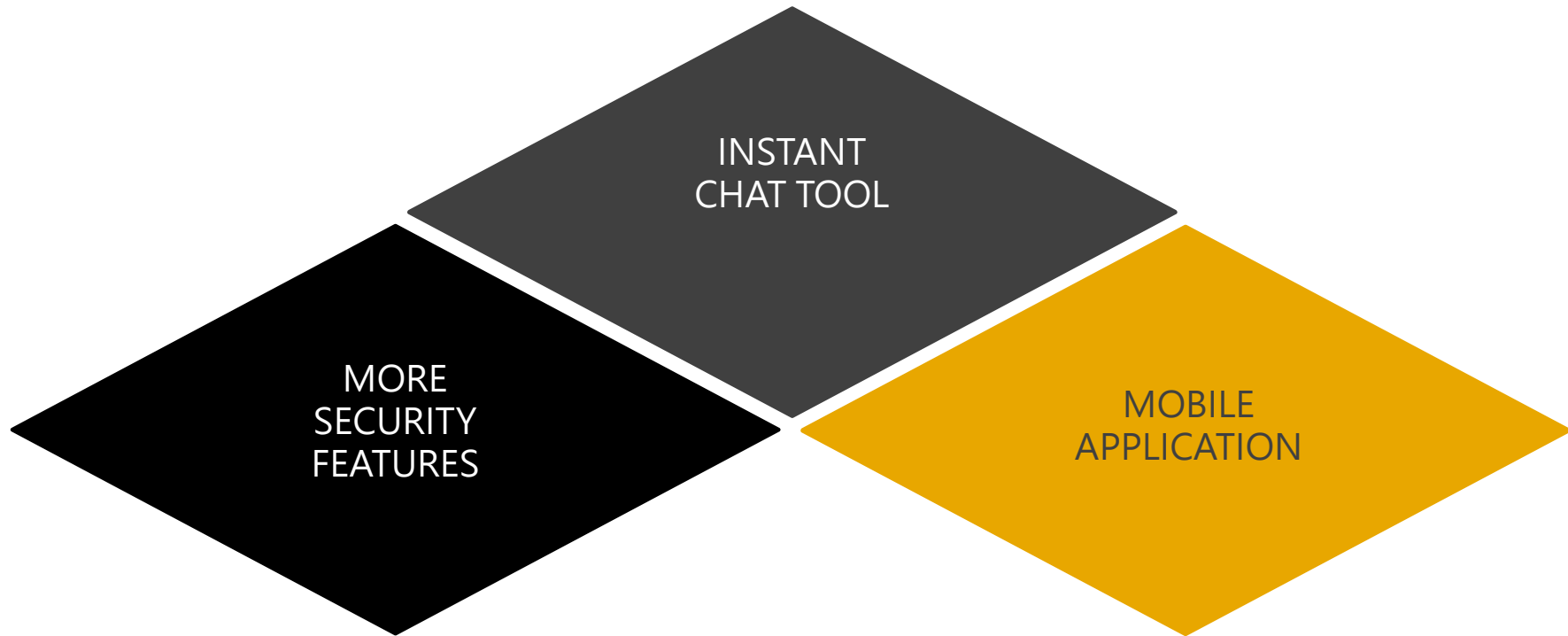
IWG MODEL PORTFOLIOS	YTD (Aug 2016)	3 Months	6 Months	1 Year
IWG Equity Fund	14.58%	0.82%	9.00%	25.22%
Peer Group Ranking	18/156	44/162	7/159	2/151
IWG Balanced Fund	3.65%	-1.36%	5.01%	14.99%
Peer Group Ranking	7/52	26/58	8/55	5/46
IWG Conservative Fund	6.49%	0.89%	5.08%	11.15%
Peer Group Ranking	11/72	27/72	7/72	3/72

LONG TERM POSITIVE REAL RETURNS



	3 Year Return *	5 Year Return*
IWG Equity Fund	16.41%	18.22%
Benchmark	13.37%	13.03%
IWG Balanced Fund	12.23%	17.56%
Benchmark	10.93%	10.92%
IWG Conservative Fund	8.91%	9.64%
Benchmark	8.82%	8.80%

THE FUTURE





Thank You